



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

3 September 2024

Issue Number	240311
Tender Type	Reopening
Tender Date	5 September 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	2.17%
Interest Payment Frequency	Annually
Interest Payment Date	16 August
Original Tenor	Ten Years
Issue and Settlement Date	6 September 2024
Value Date	16 August 2024
Maturity Date	16 August 2034
Listing Date	10 September 2024
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.